What Documents Go Where?

The University has many locations for storing documents. This guide outlines what types of documents and records should go in which system to help you make the right choice.

Please double-check with your School Admin Manager or your line manager for clarification on decisions in your own School/Service.

DOCUMENTS/RECORDS WHERE DO THEY GO

Your personal documents OneDrive

e.g. drafts, notes, personal information, documents about staff you manage

See <u>Digital Skills' guide to OneDrive</u> to learn about what you can do.

Your team/department's shared documents

Shared drives (L or M)

OR

e.g. meeting notes, guidance, reports, templates, projects

SharePoint

OR

Microsoft Teams

Each team/department makes their own decisions about which system to use or may use a combination of all three. Check with your managers if you are not sure.

Project documents Microsoft Teams

Especially cross School/Service or with external parties

When a project is complete, its outputs should be moved out of the Team to a more appropriate location

Module and Programme boxes

Wisdom – Teaching area

e.g. handbooks, exams, evaluations etc.

Teaching resources etc, can be saved in Brightspace

Specifications will be saved to CourseLoop

Health and Safety documents

Wisdom – Health and Safety area

Including all risk assessments

Committee documents Wisdom – Committees Area

Agenda, minutes and papers

Master copies are added by committee secretaries.

Other copies should be destroyed once no longer

needed.

Student records

Wisdom – Student Area or Applicant Area

Supporting documents, including emails – data goes in ASIS

*You **must not** store student records on L/M drives, OneDrive or SharePoint*

Which System Is For What?

This is a quick guide to what each system should be used for, what the benefits are, and where you can get help.

See also <u>Information Security's guide</u> to advantages/disadvantages, security risks, and cloud storage, and Digital Skills' guide to <u>where to save documents online</u>.

SYSTEM	WHAT IS IT FOR? WHAT ARE THE BENEFITS?	WHERE TO GET HELP
OneDrive	Your personal documents You can access this from anywhere Your OneDrive is private to you, so you control what is shared Documents can be shared using links instead of attachments	Digital Skills guidance and training HudHelp
Shared Drives (L/M) Will eventually migrate to SharePoint	Shared documents with your team, department, School or Service L drives for Teams; M drives for School/Service	<u>HudHelp</u>
SharePoint UniShare/UniWide	Shared documents with your team, department, School or Service You can access this from anywhere UniShare – easily collaborate on documents with colleagues in your School or Service UniWide – easily collaborate on documents with colleagues across the University and invited external collaborators	HudHelp Request a site UniShare home
Microsoft Teams Underpinned by a SharePoint site	Collaboration space for projects or shared documents with your team, department, School or Service You can access this from anywhere and invite external collaborators Includes communication – e.g. post messages and have conversations Includes a shared Planner	Digital Skills guidance and training Request a Team HudHelp
Wisdom	Official University Records Student records; Health and Safety; Quality Assurance; Committees; Module and Programme boxes Single, central location for vital records Retention/disposal managed automatically Security controls for sensitive records	Help Index Protocols Index Records Management (email for advice) HudHelp